SEC Registration Number RO COFFEE GROU IN (Company's Full Name) A|V|E|. PHA S E 6 EA S T MA I N ECHNOP BIN LA GUNA AGUN \mathbf{T} R K A (Business Address: No. Street City/Town/Province) Sigrid Von D. De Jesus 0917-8832172 (Company Telephone Number) (Contact Person) N/A 3 0 SEC FORM 17-C (Form Type) Day Month Day Month (Annual Meeting) (Fiscal Year) N/A (Secondary License Type, If Applicable) SEC-MSRD Amended Articles Number/Section Dept. Requiring this Doc. Total Amount of Borrowings Domestic Foreign Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU Cashier Document ID STAMPS

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Remarks: Please use BLACK ink for scanning purposes.

Securities and Exchange Commission

Current Report Under Section 17 of the Securities Regulation Code ("SRC") and SRC Rule 17.2 (c) Thereunder

SEC FORM 17-C

- 1. **02 February 2023**Date of Report
- 2. SEC Identification Number: CS201811119

3. BIR Tax Identification No.: 010-061-

026-000

- 4. Name of issuer as specified in the charter **FIGARO COFFEE GROUP, INC.**
- 5. <u>Philippines</u>
 Country of Incorporation

6. (SEC Use Only) Industry Classification Code:

7. <u>116 East Main Ave., Phase V- SEZ,</u> <u>Laguna Technopark, Binan, Laguna</u> Address of Principal Office

4034 Postal Code

- 8. (632) 8812-17-18
 Registrant's Telephone Number
- 9. No. 33 Mayon St. Barangay Malamig, Mandaluyong City

 Former name or former address
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Titles of Each Class

Number of Shares Outstanding and Amount of Debt Outstanding

Common Shares

4,648,187,003

11. Item number reported

Item 9 Other Events

At the special meeting of the Board of Directors of the Figaro Coffee Group, Inc. (the "Company" or "FCG") held on 25 January 2023, the Board of Directors of the Company approved: (a) the issuance of 820,268,295 common shares (the "Subscription Shares") from the existing authorized and unissued capital stock of the Company, at a subscription price of One Peso (P 1.00) per share, or a total subscription price of Eight Hundred Twenty Million Two Hundred Sixty-Eight Thousand Two Hundred and Ninety-Five Philippine Pesos (P 820,268,295.00) to Monde Nissin Corporation (the "Subscriber" or "MONDE"); (b) the execution of the Subscription Agreement with the Subscriber under the terms and conditions which management deems beneficial to the Company; and (c) the listing of the said shares with The Philippine Stock Exchange, Inc. ("PSE").

In relation thereto, the Company and the Subscriber have executed on February 2, 2023, the Subscription Agreement, for the issuance to, and subscription by, the Subscriber of 820,268,295 common shares from the existing authorized and unissued capital stock of the Company, at a subscription price of One Peso (P 1.00) per share, or a total subscription price of Eight Hundred Twenty Million Two Hundred Sixty-Eight Thousand Two Hundred and Ninety-Five Philippine Pesos (P 820,268,295.00).

The Subscription Price was paid in full by the Subscriber on the same day via transfer of immediately available funds to a designated bank account. The Company shall apply for and secure the approval of the PSE of the listing of the Subscription Shares within One Hundred Eighty (180) days from signing of this Subscription Agreement or such longer period as may mutually be determined by the parties.

FIGARO COFFEE GROUP, INC.

By:

LOWELA L. CONCHA Corporate Secretary